



(Translation)

PE 002/2020

27 January 2020

Subject : Notification of the Subscription of Newly Issued Ordinary Shares of Nok Airlines Public Company Limited (“the Company”)

Attention : Shareholders  
Nok Airlines Public Company Limited

- Enclosures :
1. Notification of the Allotment of Newly Issued Ordinary Shares of Nok Airlines Public Company Limited
  2. Certificate of Subscription Rights for Newly Issued Ordinary Shares Issued by Thailand Securities Depository Co., Ltd.
  3. Subscription Form for Newly Issued Ordinary Shares of Nok Airlines Public Company Limited
  4. Bill Payment Pay-In Slip
  5. Additional Subscription Documents Only for Subscribers Wishing to Deposit Securities into the Issuer Account
  6. Power of Attorney for Subscription of Newly Issued Ordinary Shares
  7. Map of the Venue for Subscription and Payment

The Extraordinary General Meeting of Shareholders No. 1/2020, held on 14 January 2020, passed a resolution to decrease the registered capital of 99,030,527 Baht from the existing registered capital of 3,408,049,800 Baht to 3,309,019,273 Baht by decreasing the number of ordinary shares of the Company which have not been sold in amount of 99,030,527 shares at the par value of 1 Baht per share and also passed a resolution to increase the registered capital by issuing new ordinary shares and to allot newly issued ordinary shares for the amount of 888,147,358 shares with a par value of 1 Baht per share, a total of 888,147,358 Baht, to the existing shareholders proportionately (Rights Offering). The subscription ratio is 3.5 existing ordinary shares to 1 newly issued ordinary share, any fraction of shares shall be disregarded, (also allow to oversubscribe) with the subscription price of 2.50 Baht per share.



# NOK AIR

And to fix the names of the shareholders who are entitled to be allotted the newly issued ordinary shares on 21 January 2020 (Record Date). The subscription period for newly issued ordinary shares is during 3 February 2020 to 7 February 2020 (a total of 5 working days).

The Company would like to hereby notify you of your rights to subscribe for newly issued ordinary shares according to the number indicated in the Certificate of Subscription Rights for Newly Issued Ordinary Shares issued by Thailand Securities Depository Co., Ltd. (Enclosure No. 2), and the Company also specifies the details of issuing and offering as well as allotting newly issued ordinary shares in the Notification of the Allotment of Newly Issued Ordinary Shares (Enclosure No.1). If there is any question, please contact Nok Airlines Public Company Limited, Ms. Panjanuch Kitgrongpaibul, telephone number 0-2627-2021 or Ms. Wilawan Sion, telephone number 0-2627-2000 Ext. 5015.

Please be informed accordingly

Yours sincerely,

- Signature -

(Mr. Wutthiphum Jurangkool)

Chief Executive Officer