

Details of debentures to be issued and offered for sale

Objectives for the use of money	: For use in the Company's business operation and expansion of business
Type	: Every type and kind of debentures, which can be Subordinated Debenture or Non-Subordinated Amortizing Debenture or one-time repayment upon maturity; with or without security; with or without Debenture Holder's Representative or Derivative Debenture, depending on the appropriateness of market circumstance during issuance and offer for sale of such debenture.
Amount	: The total value of debenture shall not exceed Baht 3,000 million or in other currency at the similar rate on the date of issuance.
Offer for sale	: Offer for sale domestically to the public and/or limited offer for sale and/or offer for sale to institutional investors and/or high net worth investors in whole or in part which can be either offer for sale at one time or many times.
Interest rate	: Depending on the market circumstance during issuance and offer for sale of such debenture
Age	: Not exceeding 5 years for each

Other conditions

: Other limitations and conditions of debenture, e.g. type and kind of debenture issued each time; par value; offering price per unit; interest rate; appointment of underwriter, debenture holder's representative/debenture registrar; method of issuance and offer for sale; method for allocation; method for redemption; details of offer for sale; and registration in any secondary market (if any) shall be under the authority of the Board of Directors.