

(Translation)

25 March 2014

Subject: Invitation to the 2014 Annual General Meeting of Shareholders

To: Shareholders of Nok Airlines Public Company Limited (the “**Company**”)

Enclosures:

1. Copy of the Minutes of the 2013 Annual General Meeting of Shareholders held on 15 March 2013
2. Annual Report and the financial statements and the income statements for the year 2013 (in CD-Rom format)
3. Details of nominated persons to be re-elected as a director in replacement of the directors who will retire by rotation
4. Details of nominated person to be appointed as a new director of the Company
5. Information Memorandum regarding the Assets Acquisition and the Connected Transactions of the Company
6. The opinion of the independent financial advisor regarding the entering into the Assets Acquisition and the Connected Transactions of the Company
7. Proxy Form B. (Special Details Form), the shareholders can download Proxy Form A. (Standard Form) and Proxy Form C. (For foreign investors who appoint a custodian in Thailand) from the Company’s website at www.nokair.com
8. Details of the independent director for appointment of proxy by shareholders and definition of the independent director
9. Articles of Association of the Company in the part relating to the shareholders’ meeting
10. Guideline for the registration, the appointment of proxy, documents and evidence required to be presented on the meeting date
11. Procedures for attendance at the 2014 Annual General Meeting of Shareholders
12. Registration Form (please present the form on the date of the meeting)
13. Map of the meeting venue

With this letter, the Board of Directors of Nok Airlines Public Company Limited had resolved to convene the 2014 Annual General Meeting of Shareholders on Wednesday 9, April 2014, at 14:00 hrs. (registration starts at 11:30 hrs.), at Miracle Grand Ballroom, 4th Floor, the Miracle Grand Convention Hotel, Vibhavadi-Rangsit Road, Lak Si District, Bangkok, with the following agenda items to be conferred in the meeting:

Agenda Item 1: Matters to be informed by the Chairman for acknowledgement

Remark: This agenda item is for acknowledgement, and no votes will be cast.

Agenda Item 2: To consider and approve the Minutes of the 2013 Annual General Meeting of Shareholders

Facts and Reasons: The Company prepared the Minutes of the 2013 Annual General Meeting of Shareholders which was held on 15 March 2013. The details are set out in *Enclosure 1* which has been distributed to all shareholders together with the invitation letter for this Meeting.

Opinion of the Board of Directors: The Board of Directors considered that the Minutes of the 2013 Annual General Meeting of Shareholders have been accurately recorded therefore, it is deemed appropriate to propose to the shareholders' meeting for acknowledgement.

Remark: A resolution on this agenda item shall be passed by a majority vote of shareholders attending the meeting and casting their votes.

Agenda Item 3: To consider and acknowledge the operating results of the Company for the year 2013

Facts and Reasons: The Company has prepared the report on the performance results of the Company for the year 2013 as set out in *Enclosure 2* which has been distributed to all shareholders together with the invitation letter for this Meeting.

Opinion of the Board of Directors: The Board of Directors considered and deemed it appropriate to report the performance results of the Company for the year 2013 to the meeting of shareholders for acknowledgement.

Remark: This agenda item is for acknowledgement, and no votes will be cast.

Agenda Item 4: To consider and approve the financial statements and the income statements of the Company for the year ending 31 December 2013 of the Company

Facts and Reasons: The Company prepared the financial statements and the income statements of the Company for the year ending 31 December 2013, as shown in the Annual Report 2013 under financial statement part as set out in *Enclosure 2*. Such financial statements and the income statements of the Company have been audited by the Company's Certified Public Accountant and reviewed by the Audit Committee, having the subject matters as follows:

Financial Statement Transactions	Accounting period ending (million Baht)	
	31 December 2013	31 December 2012
Total assets	6,271.6	2,252.0
Total liabilities	1,728.2	1,363.9
Shareholders' equity	4,543.4	888.1
Total revenue	11,314.7	8,259.5

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Gain (Loss) before income tax	1,099.4	519.9
Net gain (loss)	1,066.1	504.7
Net gain (loss) per share	1.88	1.01

Opinion of the Board of Directors: The Board of Directors considered and deemed it appropriate that the meeting of shareholders consider approving the financial statements and the income statements of the Company for the year ending 31 December 2013 which have been audited by the Company's Certified Public Accountant and reviewed by the Audit Committee.

Remark: A resolution on this agenda item shall be passed by a majority vote of shareholders attending the meeting and casting their votes.

Agenda Item 5:

To consider and approve not to allocate the profits as per performance results of the Company for the year ending 31 December 2013 as a legal reserve and to approve the dividend payment

Rationale and Reasons: Pursuant to the Public Limited Company Act B.E. 2535 (1992) (as amended) and Article 44 and Article 45 of the Company's Articles of Association, any dividend payment of the Company shall obtain an approval from the shareholders, whereas the Company must allocate at least five percent of the annual net profit, less any accumulated losses carried forward to the reserve fund (if any) until the reserve fund equals at least ten percent of the registered capital. No dividend shall be paid out of funds other than profit. In the event that the Company has an accumulated loss, no dividend shall be paid. In this regard, as stipulated in the dividend payment policy of the Company, a dividend payment cannot be paid in an amount of less than 25 percent of the net profit pursuant to the Separated Financial Statement of the Company, after the deduction of corporate income tax and a legal reserve each year. Furthermore, in consideration of each dividend declaration, the Company will take into consideration the various factors for the maximum benefit to the shareholders, for example, the operating results and the Company's financial position, the investment plan throughout each period of time which the Board of Directors deems appropriate, and such dividend payment shall have no adverse material effect upon the ordinary course of business of the Company.

In connection with the operating results of the accounting period from 1 January 2013 to 31 December 2013, the net profit of the Company was Baht 1,066,097,369, whereas the dividend payment policy of the Company requires that the Company pay a dividend in an amount of no less than 25 percent of the net profit pursuant to the Separated Financial Statement of the Company, after deduction of corporate income tax and a legal reserve each year. Due to the legal fund were fully reserved, it is proposed not to allocate the profits as the legal reserve in this meeting, the Company

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therefore, propose that the meeting to not to allocate the profits as per performance results of the Company as a legal reserve and to pay the dividend for the net profit from which obtained a promotion privilege from the Board of Investment for the operating of the accounting period as of 1 July – 31 December 2013, at the rate of Baht 0.49 per share from the total 625,000,000 shares, equivalent to Baht 306,250,000. If such amount is accumulated with the interim dividend paid to the shareholders in 2013 at the rate of Baht 0.54 per share, in accordance with the resolution of the Board of Directors Meeting No. 8/2013, which was held on 12 September 2013 as per details below, the total dividend will be at the rate of Baht 1.03 per share, equivalent to Baht 643,750,000, representing to 60 percent of the net profit which was in compliance with the requirement of the Company's dividend payment policy.

In this regard, the 2013 Annual General Meeting of Shareholders which was held on 15 March 2013, the Company had resolved to declare the dividend payment out of its net profit which obtained an investment privilege from the Board of Investment (BOI), to its shareholders at a rate of Baht 0.50 per share, amounting to 500,000,000 shares, totaling Baht 250,000,000 and had allocated its profit from such operating results as a legal reserve in an amount of Baht 12,500,000. The Company therefore had fully reserved the legal fund as required by the laws, in the amount of Baht 62,500,000 (not less than 10 percent of the registered capital).

Opinion of the Board of Directors: The Board of Directors considered and deemed it appropriate to propose to the shareholders' meeting that it not allocate profit from the Company's operating results of the accounting period ending 31 December 2013, due to it was fully reserved and to pay the dividend for the net profit from which obtained a promotion privilege from the Board of Investment (BOI) for the operating results of 2013, at the rate of Baht 0.49 per share from the total 625,000,000 shares, totaling of Baht 306,250,000.

In this regard, 14 March 2014 is the date of determining the names of the shareholders who will be entitled to receive the dividend payment (Record Date) and 17 March 2014 is the date to collect the names of the shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) by closing the share register book and 6 May 2014 is the date of paying the dividend payment. However, the right to receive the dividend payment is still uncertain as it is pending for the shareholders' approval.

Remark: A resolution on this agenda item shall be passed by a majority vote of shareholders attending the meeting and casting their votes.

Agenda Item 6:

To consider and approve the appointment of the directors who will retire by rotation and the appointment of a new director

Facts and Reasons: Pursuant to Section 71 of the Public Limited Company Act B.E. 2535 (1992) (as amended) and Article 17 of the Articles of Association of the

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Company, it is required that at every annual general meeting of shareholders, one-third of directors shall retire. If the number of directors cannot be divided exactly into three parts, a number of directors closest to one-third shall retire. Directors retiring by rotation may be re-elected.

In this 2014 Annual General Meeting of Shareholders, there are 3 directors who will retire by rotation as follows:

- | | | |
|-----|-------------------------|--|
| (1) | Mr. Aphichart Chiraphab | Independent Director / Audit Committee |
| (2) | Mr. Paroche Hutachareon | Independent Director |
| (3) | Mr. Niphon Hakimi | Director |

The Nomination and Remuneration Committee had considered the qualifications of the directors who will retire by rotation in this 2014 Annual General Meeting of Shareholders. It is deemed that all three persons have knowledge, ability, experience and expertise which will be the advantage for the Company's operation. The Company therefore proposed that the shareholders' meeting to consider approving all three directors to be re-elected for another term.

In addition, the Nomination and Remuneration Committee also proposed that the shareholders' meeting to consider approving the appointment Mr. Somsak Choteratanasiri as the new director of the Company.

In this regard, the new director was considered by the Nomination and Remuneration Committee as such person is fully qualified pursuant to the Public Limited Company Act B.E. 2535 (1992) (as amended), and is knowledgeable, and has expertise and experience in the business which will benefit the Company in its development.

The details of the biography, education, work experience, shareholding proportion, director status in another company of the directors who will retire by rotation and will be nominated for reelection, are as set out in Enclosure 3, and the details of the new director are set out in Enclosure 4.

Opinion of the Board of Directors: The Board of Directors considered and deemed it appropriate to propose that the shareholders' meeting to re-elect the 3 directors who will retire by rotation as follows;

- | | | |
|-----|-------------------------|--|
| (1) | Mr. Aphichart Chiraphab | Independent Director / Audit Committee |
| (2) | Mr. Paroche Hutachareon | Independent Director |
| (3) | Mr. Niphon Hakimi | Director |

also deemed it appropriate to propose the appointment of Mr. Somsak Choteratanasiri as the new director to the shareholders' meeting for its consideration and approval .

Remark: A resolution on this agenda item shall be passed by a majority vote of shareholders attending the meeting and casting their votes.

Agenda Item 7: To consider and approve the directors' remuneration for the year 2014

Facts and Reasons: As the determination of the directors' remuneration requires approval from the shareholders' meeting, the Nomination and Remuneration Committee of the Company, therefore, determined the directors' remuneration by taking into its consideration the appropriate factors concerning the size of the business, directors' responsibilities. The determination of the remuneration was compared to other companies listed on the Stock Exchange of Thailand which have a market capitalization similar to the Company. The remuneration is determined at the amount not exceeding Baht 6,900,000 and the Director's bonus is fixed at no more than 1 percent of the dividend, commencing from January 1 2014, with the details as follows:

Monthly Remuneration

1. Board of Directors

Chairman of the Board of Directors	Baht 60,000 per month
Directors	Baht 40,000 per month

Attendance Fee (apart from the monthly remuneration)

2. Audit Committee and Independent Directors

Chairman of the Audit Committee	Baht 30,000 per meeting
Audit Committee Members	Baht 20,000 per meeting
Independent Directors	Baht 20,000 per meeting

3. Nomination and Remuneration Committee

Chairman of the Nomination and Remuneration Committee	Baht 30,000 per meeting
Nomination and Remuneration Committee Members	Baht 20,000 per meeting

Directors' Bonus

Not more than 1 percent of the dividend.

In this regard, the aforementioned remuneration is equivalent to the directors' remuneration in 2013.

Opinion of the Board of Directors: The Board of Directors considered and deemed it appropriate to propose the determination of the remuneration of Directors, Audit Committee Members, and Independent Directors as mentioned above to the Annual General Meeting of Shareholders for its consideration and approval. In this regard, such determination of remuneration was considered by the Nomination and Remuneration Committee and was approved by the Board of Directors.

Remark: A resolution on this agenda item shall be passed by a vote of at least two-thirds of the total votes of shareholders present.

Agenda Item 8:

To consider and approve the appointment of the auditor and fixing the audit fee for the year 2014

Facts and Reasons: Section 120 of the Public Limited Company Act B.E. 2535 (1992) (as amended) requires that the annual general meeting of shareholders appoint an auditor and determine an audit fee on a yearly basis, whereas an auditor can be the same person as the previous year. In order to be in compliance with the rule of the Securities and Exchange Commission which requires a listed company to change its auditor every 5 years, as the auditor of the Company, namely, A.M.T. Associates Ltd., the auditor with its signature record in the Company's Financial Statement from 2004 to 2013, totaling 9 years, the Company, therefore deemed it appropriate to change the auditor.

In order for the Company to be able to alternate its auditor, the Audit Committee had considered and selected the auditor for the year 2014 and proposed to the Board of Directors to present to the shareholders' meeting for its consideration and approval the appointment of Deloitte Touche Tohmatsu Jaiyos Co., Ltd. as the auditor of the Company, since Deloitte Touche Tohmatsu Jaiyos Co., Ltd. is independent and has expertise in auditing, by having one of the following auditors to review and render their opinion on the Financial Statement of the Company:

- (1) Mr. Niti Jungnitnirundr, Certified Public Accountant No. 3809 and/or
- (2) Mr. Supamitr Techamontrikul, Certified Public Accountant No. 3356 and/or
- (3) Mr. Permsak Wongpatcharapakorn, Certified Public Accountant No. 3427

In this regard, the aforementioned auditors have no relationship with or interest in the Company, its executives, major shareholders or any person relating to such persons whatsoever. Therefore, the said auditors show independence in reviewing and rendering their opinion on the Financial Statement of the Company.

Furthermore, as suggested by the Audit Committee, the Board of Directors considered and deemed it appropriate to propose the determination of the audit fee for the year 2014 of the Company to be not more than Baht 1,400,000, which is more than the previous accounting period which was 1,050,000 an increase of 33 percent, to the shareholders' meeting for its consideration and approval.

Opinion of the Board of Directors: The Audit Committee selected the auditor out of three nominated auditors by taking into its consideration the performance and independency of the auditor. The Board of Directors, therefore, deemed it appropriate to propose the appointment of Deloitte Touche Tohmatsu Jaiyos Co., Ltd. as the audit office of the Company for the year 2014 to the Annual General Meeting of Shareholders for its approval, and having Mr. Niti Jungnitnirundr, Certified Public Accountant No. 3809 and/or Mr. Supamitr Techamontrikul, Certified Public Accountant No. 3356 and/or Mr. Permsak Wongpatcharapakorn, Certified Public Accountant No. 3427, as the auditor of the Company. One of the aforementioned auditors shall review and render his/her opinion on the Financial Statement of the

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Company. Furthermore the Company's audit fee for the year 2014 to be not more than Baht 1,400,000 is proposed to the shareholders' meeting for its consideration and approval.

Remark: A resolution on this agenda item shall be passed by a majority vote of shareholders attending the meeting and casting their votes.

Agenda Item 9:

To consider and approve the investment in a business of low-cost airlines and to enter into the assets acquisition and the connected transactions

Facts and Reasons: The Board of Directors' meeting No. 2/2014 dated 27 February 2014 has passed a resolution approving the investment in a business of low-cost airlines ("**JV Company**") and to enter into the acquisition of assets of listed companies and the connected transactions; therefore the Company would like to propose to the shareholders' meeting for approval the investment in a business of low-cost airlines and to enter into the acquisition of assets of listed companies and the connected transactions; whereby the Company is in consideration of either to invest in a new JV Company which is to be established in the future or invest in an existing JV Company. However, the Company is considering for the best interest of the Company. In this regard, The Company will invest in the JV Company via a subsidiary which will be set up for this investment purpose ("**NOK SPV**") as per details below:

- 1) entering into the Joint Venture Agreement which will be entered into by the Company, NOK SPV, SCOOT PTE. LTD. ("**SCOOT**"), and a company established by the managements of the Company to invest in such venture ("**Company A.**") in order to agree on the determination of joint venture structure, operation, management, rights and obligations among parties and benefits arising from the joint venture, including relevant legal procedures to be taken. The Company and SCOOT will each invest of not more than 49 percent of the total authorized and issued shares of the JV Company. As for Company A., Company A. will invest in not more than 2 percent of the total authorized and issued shares of the JV Company. The Company will pay the investment in the JV Company of not more than Baht 974.9 million, (Nine Hundred Seventy Four Millions and Nine Hundred Thousand Baht) out of the total initial investment of the JV Company at not more than Baht 2,000 million, (Two Thousand Millions Baht).
- 2) establishment of NOK SPV and holding shares in the JV Company with director/executive for the investment purpose in the JV Company. Due to shareholding restriction in a company operating airline business according to aviation law. Therefore, it is necessary for the Company to establish a new company (NOK SPV) in order to invest in such low cost airlines business. The Company considers Mr. Patee Sarasin, director and executive of the Company, to be a shareholder in NOK SPV, together with the Company (having registered capital of Baht 10 million (Ten Million Baht), which

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- the Company will hold shares in NOK SPV of not more than 49 percent (ordinary shares) of the total authorized and issued shares of NOK SPV (calculated as an investment of Baht 4.9 million (Four Million and Nine Hundred Thousand Baht)); and
 - Mr. Patee Sarasin will hold shares in NOK SPV of not more than 50 percent (preference shares) of the total authorized and issued shares of NOK SPV (calculated as an investment of Baht 5 million (Five Million Baht)); and
 - the rest of shares in NOK SPV of not more than 1 percent (preference shares) of the total authorized and issued shares of NOK SPV (calculated as an investment of Baht 100,000 (One Hundred Thousand Baht)) will be held by a natural person holding Thai nationality which is not a director, staff, or employee of the Company, spouse or minor child of such director, staff, or employee, including not a related person of the Company to be in accordance with the company law and to enable the Company to invest in the JV Company.
- 3) establishment and/or the shares acquisition of the JV Company via NOK SPV. NOK SPV will either establish a new company and/or acquire shares and/or acquire business of an existing company. The shareholding ratio in JV Company will be as mentioned in 1) above.
 - 4) granting a loan to NOK SPV so that the Company is able to invest in JV Company via NOK SPV. The Company will grant a loan to NOK SPV in the amount of not more than Baht 970 million (Nine Hundred and Seventy Million Baht).
 - 5) entering into the relevant agreements in relation to the investment in the JV Company, including the Brand License Agreement, and the Special Prorate Agreement(s). After the Company has entered into the Joint Venture Agreement, the Company and/or NOK SPV will enter into the Brand License Agreement with SCOOT and the JV Company in order for the Company and/or NOK SPV and/or SCOOT and/or the JV Company to obtain the right to use name, brand, trademarks, service marks and/or any other marks of the Company and SCOOT. Additionally, the Company and/or NOK SPV will enter into the Special Prorate Agreement(s) with SCOOT and/or the JV Company for the purpose of determination a sharing of income or special prices from sale of air tickets with an aim to build and expand airline network for the JV Company; in this regard, the relevant parties will later agree in details.

In this regard, in consideration of the abovementioned Transaction under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposition of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E.

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2547 (2004) (the “**Acquisition or Disposition Notification**”) items 1)-3) are considered as an acquisition of assets type 2 having the transaction size at 15.5 calculated by Consideration Value Basis according to the Company’s financial statements as of 31 December 2013; therefore, the Company is required to report and disclose the entering into such transaction to the SET, details as per Enclosure No. 5

In addition, the investment in a business of low-cost airlines as per details mentioned above is considered as a connected transaction, which can be separately explained as follows;

- I. The investment in the JV Company, including the entering into the Joint Venture Agreement as per item 1) mentioned above may be considered as a connected transaction since the Company will enter into the Joint Venture Agreement with NOK SPV and Company A. which Mr. Patee Sarasin, Mr. Piya Yodmani, and Mr. Yodchai Sudhidhanakul which are director and executives in the Company are also shareholders in NOK SPV and/or Company A.. Therefore, NOK SPV and Company A. may be deemed as connected persons according to the Connected Transaction Notification, having the transaction value of Baht 974.9 million (Nine Hundred and Seventy Four Million and Nine Hundred Thousand Baht) or 21.7 percent of the Company’s Net Tangible Assets (NTA)
- II. The establishment of NOK SPV and holding shares in the JV Company with director/executive for the investment purpose in the JV Company as per item 2) mentioned above may be considered as a connected transaction since Mr. Patee Sarasin is a connected person according to the Connected Transaction Notification. The transaction value in this item has been calculated in item I. above.
- III. The establishment and/or the shares acquisition of the JV Company via NOK SPV, including the case where the Company is considering to enter into the share purchase agreement and/or other agreements for the purpose of the investment in the JV Company as per item 3) mentioned above, may be considered as a connected transaction since the JV Company and Company A. may be deemed as a connected person according to the Connected Transaction Notification. The transaction value in this item has been calculated in item I. above.
- IV. The granting of a loan to NOK SPV as per item 4) mentioned above, is considered as a connected transaction since NOK SPV is a connected person according to the Connected Transaction Notification, having the transaction value according to the Company’s financial statements as of 31 December 2013, equal to Baht 970 million (Nine Hundred and Seventy Million Baht) plus future interest or 26.7 percent of the Company’s NTA, having value of more than Baht 100 million or more than 3 percent of the Company’s NTA.

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“Clause 24 To engage in the business of telecommunications and all types of communication, including to provide the services for connecting wireless internet (Wi-Fi) or technologies for exchanging data on the ground and aircraft”

After the amendment of the Company’s objectives, the Company will have 24 objectives in total.

Opinion of the Board of Directors: The Board of Directors considered and deemed it appropriate to propose the amendment of the Company’s objectives and amendment of the Clause 3 of the Company’s Memorandum of Association so as to correspond with the change of the Company’s objectives as detailed above, to the Annual General Meeting of Shareholders for its approval.

Remark: A resolution on this agenda item shall be passed by a vote of at least three-fourths of the total votes of shareholders attending the meeting and having the right to vote.

Agenda Item 11: Other matters (if any)

In addition, the Company had published the letter convening the shareholders’ meeting attached with the enclosures on the Company’s website at www.nokair.com. The Company, therefore, hereby invites all shareholders to attend the 2014 Annual General Meeting of Shareholders, on Wednesday 9, April 2014, at 14.00 hrs., at Miracle Grand Ballroom, 4th Floor, the Miracle Grand Convention Hotel, No. 99 Vibhavadi-Rangsit Road, Lak Si District, Bangkok. The map of the meeting venue is set out in Enclosure 14.

In the event that shareholders are unable to attend the meeting, and they would like to appoint a proxy, the shareholders shall use either Proxy Form A or Proxy Form B. In the event that foreign shareholders would like to appoint a custodian, these shareholders shall use Proxy Form C, as set out in Enclosure 7. To protect the rights and benefits of shareholders who are unable to attend the meeting and who would like to appoint the Independent Director of the Company as their proxy to attend the meeting and cast votes on their behalf, the shareholder can grant a proxy by using Proxy Form B, stating the name of the independent directors as listed and detailed in Enclosure 8, then submit the form attached with support documentation to the Investor Relations Department, Nok Airlines Public Company Limited, at 17th Floor, Limited, Rajanakarn Building, No. 183 South Sathon Road, Yannawa Subdistrict, Sathon District, Bangkok 10120, Telephone No. 02 627 2748 or 02 627 2678 . Furthermore, in order for the Company to facilitate the verification of the documents, please submit all documentation to the Company by 2 April 2014.

It is recommended that the shareholders study the guidelines for registration, for appointing a proxy, and the documents and evidence required to be presented on the meeting date as set out in Enclosure 10, as well as the details on procedures for attendance at the 2014 Annual General Meeting of Shareholders as set out in Enclosure 11. The Company will conduct the meeting in accordance with the Articles of Association of the Company, Chapter 6, the Meeting of Shareholders, as set out in Enclosure 9.

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In order to facilitate and the rapidity of the registration of attendees at the 2014 Annual General Meeting of Shareholders, the Company will allow the shareholder and proxies to register their names from 11:30 hrs. on the date of the meeting, at Miracle Grand Ballroom, 4th Floor, the Miracle Grand Convention Hotel, No. 99 Vibhavadi-Rangsit Road, Lak Si District, Bangkok. Furthermore, since the Company will use the barcode system in the registration and counting of votes at this meeting, the shareholders and proxies are required to present the registration form as set out in Enclosure 12 on the date of the meeting along with other documentation as detailed in Enclosure 10.

In addition, the Company has set the date for determining the names of shareholders who shall have the right to attend the 2014 Annual General Meeting of Shareholders on March 14, 2014 (the Record Date), and for gathering the names of shareholders under section 225 of the Securities and Exchange Act B.E. 2535 by closing the share register book and suspending share transfers on March 17, 2014.

Please be informed accordingly.

Sincerely yours,

- *Mr. Patee Sarasin* -

(Mr. Patee Sarasin)
Chief Executive Officer
Nok Airlines Public Company Limited