



REF: PE 054/2560

31 July 2017

Subject: Report on Uses of Fund from Right Offering of Ordinary Shares to Excising Share Holder  
Attention: President of The Stock Exchange of Thailand

Nok Airlines Public Company Limited (the "Company") offered for sale of 625,000,000 Ordinary Shares with Warrants to Purchase Ordinary Shares No.1 (NOK-W1) to Existing Shareholders of the Company (Rights Offering) with a par value of Baht 1.00 each at the price of Baht 2.40 per share and 510,999,882 shares were subscribed. The gross and net proceeds the Company received from offer for sale of its newly issued ordinary shares on May 29, 2017 were Baht 1,226,399,716.80 and 1,224,629,838.52 respectively. The Company thus would like to report the uses of such funds as follows;

Use of Fund	Planned Use of Fund (Baht)	Actual Use of Fund as of 30 June, 2017 (Baht)	Outstanding Balance (Baht)
1. will be used to improve operational efficiency and support expansion of new routes.	1,224,629,838.52	133,201,281.52	1,091,428,557

Please be informed accordingly  
Yours faithfully

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Mr.Brian Leslie Jeffery  
Chief Financial Officer  
Authorized to Sign on behalf of the Company