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REF: PE 042/2017

31 May 2017

Subject: Notification of the Registration of the Change in Paid-up Capital
Attention: President of the Stock Exchange of Thailand

Nok Airlines Public Company Limited (the "**Company**") has completed the allotment of newly issued ordinary shares to be offered for sale to the existing shareholders of the Company in proportion to their respective shareholdings (Rights Offering) together with the Warrants to Purchase Ordinary Shares of the Company No. 1 (NOK-W1) which were issued and offered to the existing shareholders who have subscribed and have been allotted the newly issued ordinary shares during 16 -19 May 2017 and 22 May 2017.

The Company hereby announces that the Company has registered the increase in paid-up capital in an amount of Baht 510,999,882 with the Department of Business Development, Ministry of Commerce on 31 May 2017, and at present, the Company's paid-up capital has been changed from Baht 625,000,000 to Baht 1,135,999,882, dividing into 1,135,999,882 ordinary shares at the par value of Baht 1 per share.

Please be informed accordingly.

Yours faithfully,

Mr. Brian Leslie Jeffery
Chief Financial Officer
Authorized to Sign on behalf of the Company