

Headline: Report on the results of the sale of securities (F53-5) (Edited)

Security Symbol: NOK

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company NOK AIRLINES PUBLIC COMPANY LIMITED
Date 26-May-2017

Details of additional shares allocation shown as follows

Offered to	Number of offered shares (shares)	Ratio (old shares : new shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Existing common shareholders	625,000,000	1.00 : 1.00	2.40	From 16-May-2017 to 22-May-2017	510,999,882	114,000,118
Summary					510,999,882	
Total amount (baht)		1,226,399,716.80				
Total expense (baht)		1,769,878.28				
Expense Details		Registration Fee, Operating Expense, Other Related Expense				
Net amount received (baht)		1,224,629,838.52				
Remark	Partly sold out, with 114,000,118 shares remaining. The Company will proceed with the decrease of registered capital by cancelling such shares remaining from RO (New)					

Signature _____
(Mr. Patee Sarasin)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Montree Jumrieng)
Director
Authorized to sign on behalf of the company

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