



PE 019/2014

19 June 2014

Subject : Report on the progress of investment in a business of international low-cost airlines  
To: President  
The Stock Exchange of Thailand

Reference to the 2014 Annual General Meeting of Shareholders of Nok Airlines Public Company Limited (“the Company”) held on 9 April 2014, which resolved the approval of the investment in a business of international low-cost airlines (“JV Company”) and the entering into the acquisition of assets of listed companies and the connected transactions; whereby, the meeting approved the Company to establish a subsidiary for this investment purpose (NOK SPV) and approved NOK SPV to establish the new JV Company and/or acquire shares and/or acquire business of an existing company.

The Company would like to inform the progress that the Company have already established a subsidiary for this investment purpose namely “NOK MANGKANG CO., LTD.” and that the Board of Directors meeting No. 6/2014 held on 19 June 2014 has acknowledged the establishment of NOK MANGKANG CO., LTD. and the investment of NOK MANGKANG CO., LTD. by acquiring shares in the existing JV Company, which is Pete Air Co., Ltd.

Additionally, after NOK MANGKANG CO., LTD. having invested in the JV Company, NOK MANGKANG CO., LTD will subsequently invest in proportion which have been approved in the Company’s 2014 Annual General Meeting of Shareholders, whereby NOK MANGKANG CO., LTD and Scoot Pte. Ltd. will hold not more than 49 percent each, and Pueannammitr Co., Ltd., which is a company established by the management of the Company, will hold not more than 2 percent, detailed as per the resolution of the 2014 Annual General Meeting of Shareholders notified to the Stock Exchange of Thailand on 9 April 2014. The JV Company will then change its company’s name to “NokScoot Airlines Co., Ltd” accordingly.

Please be informed accordingly.

Yours Sincerely,

(Ms. Nuanwan Bhuprasert)

Chief Financial Officer

Authorized to sign on behalf of the Company

Investor Relations Department

02 627 2678 / 02 627 2748