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No. 079/2017

October 0, 2017

Re: Notification of the Registration of the Reduction and Increase of the Company's Registered Capital and the Amendment of the Company's Memorandum of Association with Ministry of Commerce

To: President

The Stock Exchange of Thailand

Reference is made to the Extraordinary General Meeting of Shareholders No.1/2017 of Nok Airlines Public Company Limited (the "**Company**"), held on September 20, which resolved to approve the following:

1. Approved the reduction of the registered capital of the Company by the amount of Baht 114,000,118 from the existing registered capital of Baht 1,406,250,000 to Baht 1,292,249,882, by cancelling 114,000,118 shares authorized but unissued, at a par value of Baht 1 per share and approved the amendment to Clause 4 of Memorandum of Association of the Company to be in line with the reduction of the registered capital of the Company; and
2. Approved the increase of the registered capital of the Company by the amount of Baht 1,207,000,000 from the registered capital of Baht 1,292,249,882 to Baht 2,499,249,882 by issuing 1,207,000,000 newly-issued ordinary shares at the par value of Baht 1 per share and approved the amendment to Clause 4 of the Memorandum of Association of the Company to be in line with the increase of the registered capital of the Company.

The Company would like to inform that the Company has completed the registration of the reduction of the registered capital and the amendment of Clause 4 of the Company's Memorandum of Association to be in line with the reduction of the registered capital of the Company, with the Department of Business Development, the Ministry of Commerce on 28 September 2017. In addition, the Company has completed the registration of the increase of the registered capital and the amendment of Clause 4 of the Company's Memorandum of Association to be in line with the increase of the registered capital of the Company, with the Department of Business Development, the Ministry of Commerce on 29 September 2017.

Please be informed accordingly.

Yours faithfully,

-Signed-

Mr. Brian Leslie Jeffery

Chief Financial Officer

Authorized to sign on behalf of the Company