



# NOK AIR

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REF: PE 044/2017

June 6, 2017

Subject: Clarification on the News in Kao Hoon Newspaper regarding the Board of Directors' Meeting to Consider the Capital Increase

Attention: The President  
The Stock Exchange of Thailand

Reference is made to the news in Kao Hoon Newspaper, Year 23<sup>rd</sup>, Issue No. 5737 dated 6 June 2017, that the Board of Directors of Nok Airlines Public Company Limited (the “**Company**”) will hold a meeting on 15 June 2017 to consider the increase of the Company's capital by issuing new shares to specific investors (PP).

We, Nok Airlines Public Company Limited, would like to inform that the Company is in the course of considering the possibilities to raise more funds, following the increase of capital by issuing and offering new shares to the existing shareholders in proportion to their shareholding (Rights Offering) together with the issue and offering of Warrants to purchase the Company's ordinary shares No. 1 (NOK-W1), in order to accommodate the business operation according to plans, and issuing and offering new shares to specific investors (PP) is one of the alternatives of such fund raising being considered. However, the Company will have to consider this matter carefully and at present, the Company has not reached any definite conclusion on the matter.

Please be informed accordingly

Yours faithfully,

Mr. Brian Leslie Jeffery  
Chief Financial Officer  
Authorized to Sign on behalf of the Company