(Translation)

REF : BOD038/2020

4 November 2020

Subject : Nok Air's Rehabilitation Petition

Attention : President of The Stock Exchange of Thailand

Reference is made to Nok Airlines Public Company Limited ("the Company")'s rehabilitation petition filed with the Central Bankruptcy Court ("the Court") to which the Court accepted the Company's rehabilitation petition on 30 July 2020. The Court set the date for issuance of order on the Company's rehabilitation petition to be on 4 November 2020.

The Company informs you that on 4 November 2020, the Court ordered granting the Company to be in business rehabilitation and appointing the following persons to be the plan preparers:

1. Grant Thornton Specialist Advisory Services Ltd.;
2. Wutthiphum Jurangkool, Ph.D.;
3. Mr. Prinya Waiwatana;
4. Mr. Tai Chong Yih;
5. Mr. Kasemsant Weerakul; and
6. Mr. Chavalit Uttasart.

The plan preparers will prepare and submit to the Receiver the business rehabilitation plan within three months as from the date of the publication of the order appointing the plan preparer in the Government Gazette in accordance with Section 90/43 of the Bankruptcy Act B.E. 2483 ("Act"), which would be within the first quarter of 2021. In this regard, a creditor may apply for repayment of debt in the business rehabilitation by submitting the application for repayment of debt to the Receiver within one month as from the date of the publication of the order appointing the plan preparer in the Government Gazette under Section 90/26 of the Act.

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The Company will provide report on the development of the rehabilitation further.

Please be informed accordingly.

Yours Faithfully,

- Wutthiphum Jurangkool -

(Wutthiphum Jurangkool,Ph.D.)

Chief Executive Officer

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