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REF: PE 033/2017

4 May 2017

Subject: Disclosure of the Notice of the Allocation of Newly Issued Ordinary Shares with Warrants to Purchase the Ordinary Shares No.1 to Existing Shareholders of Nok Airlines Public Company Limited (NOK-W1) on the Company's website

Attention: President of the Stock Exchange of Thailand

Reference is made to the Annual General Meeting of Shareholders of Nok Airline Public Company Limited (the "**Company**") for the year 2017 held on 19 April 2017, which approved the allocation of newly issued ordinary shares of the Company to the existing shareholders in proportion to their respective shareholdings (the "Rights Offering") and allocation of the warrants to purchase the ordinary shares No.1 (NOK-W1) which issued and offered to existing shareholders who allotted the newly issued ordinary shares.

The Company would like to inform you that the Company has disclosed the Notice of Rights Offering and documents to subscribe newly issued ordinary shares with warrants to purchase the ordinary shares of the Company No.1 (NOK-W1) on the Company's website at [http://www.nokair.com/investor\\_relations/](http://www.nokair.com/investor_relations/) in the section of Information for Shareholders since May 4, 2017 onwards.

Please be informed accordingly.

Yours faithfully,

Mr. Brian Leslie Jeffery  
Chief Financial Officer  
Authorized to Sign on behalf of the Company