



NOK AIR

- Translation -

Ref. PE086/2017

3 November 2017

Subject: Notification of the Registration of the Change in Paid-up Capital

Attention: President of the Stock Exchange of Thailand

Nok Airlines Public Company Limited (the "**Company**") has completed the allotment of newly issued ordinary shares to be offered for sale to the existing shareholders of the Company in proportion to their respective shareholdings (Rights Offering) during 16 – 20 October 2017.

The Company hereby announces that the Company has registered the increase in paid-up capital in an amount of Baht 1,135,999,882 with the Department of Business Development, Ministry of Commerce on 1 November 2017, and at present, the Company's paid-up capital has been changed from Baht 1,135,999,882 to Baht 2,271,999,764, dividing into 2,271,999,764 ordinary shares at the par value of Baht 1 per share.

Please be informed accordingly.

Yours faithfully,

Mr. Brian Leslie Jeffery
Chief Financial Officer
Authorized to sign on behalf of the Company